



Support Dorcas International Institute of Rhode Island with a gift of Securities!

Why Consider a Gift of Securities to Dorcas International?

If your investments have appreciated over time, you may be able to give much more than you thought possible by transferring appreciated securities (stocks, bonds, and mutual fund shares) rather than cash. You may be able to avoid the potential capital gains tax on the appreciation, as long as you have owned the investment for more than one year. Dorcas International benefits from the full amount of your gift.

How to Make a Gift of Securities to Dorcas International?

To ensure that your transaction is appropriately executed and credited, please complete and return the form below and inform your broker to contact Dorcas International directly, prior to making a transfer to Dorcas International's Charles Schwab & Co., Inc. account. Our Charles Schwab & Co., Inc. account information is:

D.T.C. #0164 Code #40 Account #1235-2894

Each time you make a gift of securities to Dorcas International, you will need to repeat this process. If you hold the securities in certificate form, or have any questions, contact Dorcas International to ensure the most efficient transfer possible.

We are so grateful for your gift of securities supporting Dorcas International!

We will send you an acknowledgment letter notifying you that the securities transferred and will credit the gift to you at the average market value on the date of transfer. Please allow additional time for the processing of this type of gift.

Complete and return the form below to: Dorcas International, 645 Elmwood Avenue, Providence, RI 02907 or fax to 401.467.6530. For more information, please contact **the Development office: 401.784.8707 or diiridevelopment@diiri.org.**

Securities Transfer Form

My broker/brokerage firm is: _____

I intend to transfer _____ shares of _____ on _____

CUSIP or Ticker: _____

Estimated value of my gift: \$ _____

My gift is to be used to support: _____

Name (please print): _____

Address, City, State, Zip: _____

Daytime Telephone: _____

Email: _____